Curriculum Review Process in Dynamic Forms

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Revised April 2021

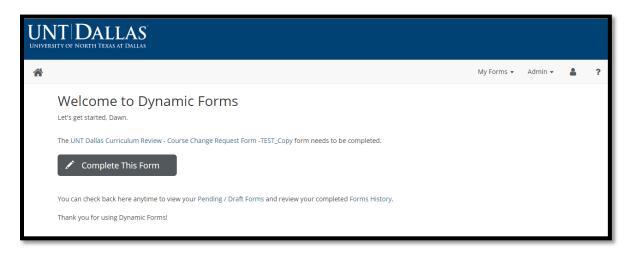
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ROLE OF ORIGINATOR (aka, Faculty member submitting the Request Form)

Steps to Complete the eForm

- 1. Click the appropriate form link on the <u>Curriculum Review Resources website</u>.
- 2. Sign on with UNT Dallas EUID and password to get to this screen.

Screen Shot 1



- 3. Click on **Complete this Form**.
- 4. Next, the Originator will have to select the appropriate reviewer of the form throughout the workflow (see Screen Shot 2).

Assign the routing for the form*:

IMPORTANT RULE IN ROUTING: Most of the time, it is impossible to change the routing of a form once it is submitted, so select routing options wisely, otherwise the Originator will have to submit the form again.

Select a **Program Coordinator** from the list.

Naming convention = School Abbreviation Program(s) Abbreviations PC

The person assigned to those programs is attached to the role. For instance, for AY2020-2021, Pamela Thompson is attached to BUS_ACCT-UG_PC. Criminal Justice is split into a UG PC and a GR PC so be sure to review the entire list to select the best option.

Select a School Committee from the list.

Naming convention = School Abbreviation_Comm

The person assigned to those programs is attached to the role. For instance, for AY2020-2021, Iftekhar Amin is attached to HS_Comm for the School of Human Services.

Select a **Dean for review** from the list.

^{*} Dawn Remmers, Assistant Provost, or Rebecca Taylor, Administrative Specialist in Academic Affairs, can assist you with the selection of appropriate Form Participants below if needed.

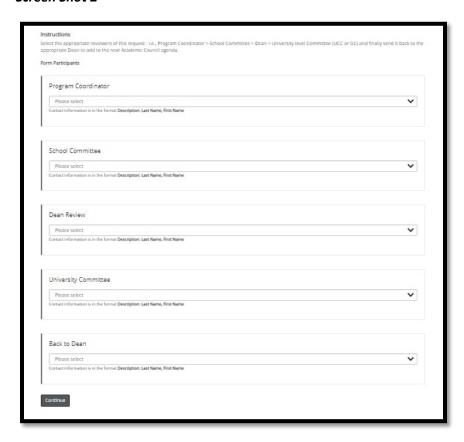
Naming convention = School Abbreviation_Dean

The person assigned to those programs is attached to the role. For instance, for AY2020-2021, Orlando Perez is attached to LAS_Dean for the School of Liberal Arts and Sciences.

Select a **University Committee** from the list.

Naming convention = Committee_Level

UCC-UG should receive all documents related to the undergraduate curriculum. GC-GR should receive all documents related to the graduate curriculum.



- 5. Click **Continue** when all selections are made.
- 6. Complete the online form.



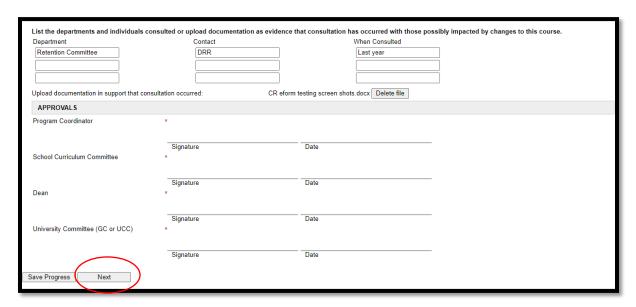
Form Hints:

- Comments in red on the forms provide directions, examples and explanations to help faculty successfully complete the form. Often times, ignoring this guidance results in the need for revision of a form. Ask questions if something is unclear and follow the directions.
- The software platform will time out at 30 minutes of inactivity, so it is recommended that Originators
 preview what content needed, prepare the content and then try to complete the form in one sitting.
 If faculty cannot complete the form in one sitting, they can see the section in Originator Queue to get
 access to any forms that were saved using the Save Progress button.
- Be sure to mark the request accurately as an Original Document or Resubmission as well for the
 future reviewers (see Screen Shot 4). The workflow will start from the beginning, but lower levels of
 review can approve more quickly if they know that a particular Request form is a resubmission at
 another level.

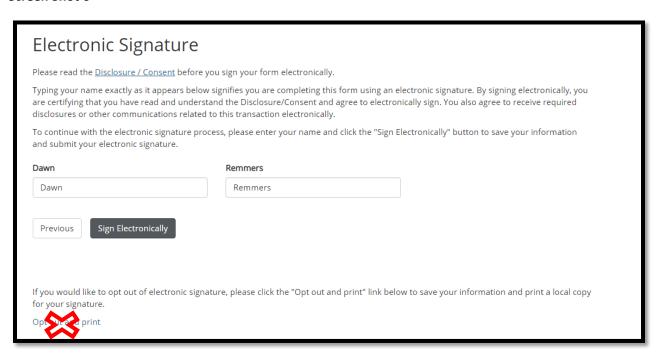


- Be accurate in the submission of information into fields and thorough in the explanations provided in long answer fields like Justifications or attached documents like the syllabus.
 - Unless the course or program is new, content lives in the University Catalogs. Refer to that
 official document when submitting changes to courses or academic programs. Be sure to
 present accurately what is listed currently in the Catalog and then share what needs to be

- changed clearly when prompted. Your colleagues and the Registrar do not have always have access to historical information or the intent so try not to make assumptions.
- Do not hesitate to reach out to Dawn Remmers, Assistant Provost, for consultation about the process, proper forms, and content to include in a Request form.
- 7. When finished filling out the form, click **Next** under the signatures. (If the Originator clicks Save Progress, the form will not route forward and will only be saved in the Originator queue.)



8. Fill out the Electronic Signature and click **Sign Electronically**. Do not use the **Opt out and print** as it will interfere with the electronic routing (see Screen Shot 6).



9. The final screen verifies submission of the Request form.

Screen Shot 7



This screen allows an Originator to print or save a copy of the submission. However, if there are any uploaded attachments, the Originator will not be able to access those documents from this PDF file, so save any uploaded documents in a folder with this submission for your records. The Originator can also access the uploaded documents in their Originator's Queue via the HTML link to the form.

10. Once the document has been successfully submitted, the Originator will get the following email message:

Screen Shot 8



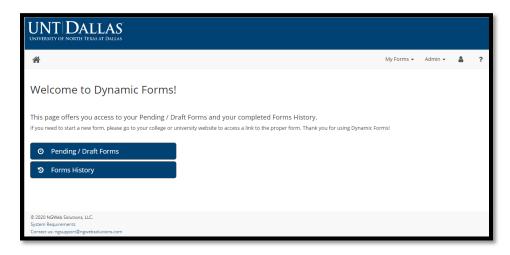
Sometimes, these emails are sent to the Junk folder if faculty have been working with the Dynamic Forms system a lot. Check there if a confirmation email does not come. Originators will now also receive emails when each level approves the document making tracking easier the progress of a request.

* Dawn Remmers, Assistant Provost, or Rebecca Taylor, Administrative Specialist, can assist you to see if your submission went through if you cannot locate an email confirmation of your submission.

Originator's Queue

If Originators cannot complete a form in one sitting, they can access a queue in Dynamic Forms to return to a previously started form in which **Save Progress** (a button at the end of the form) was conducted before exiting the form.

- Log-In to Dynamic Forms: https://qafederation.ngwebsolutions.com/sp/startSSO.ping?PartnerIdpId=https://sso.unt.edu/idp/sh ibboleth&TargetResource=https://dynamicforms.ngwebsolutions.com/MyForms/StudentHome.aspx
- 2. Use your EUID and password as log in credentials (same as needed to get into your email).



3. CLICK on **Pending/Draft Forms** to get to a queue that will look similar to this below.

Screen Shot 10



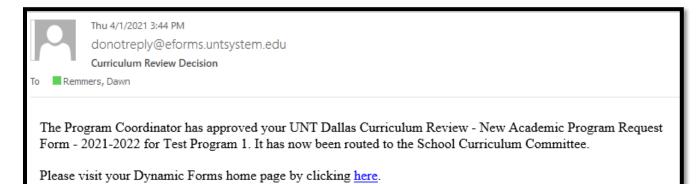
Copies of Other Request Forms

Some forms, like the New Course Request form, asks Originators to attach a copy of the Program Change Request Form if the new course is impacting the major program like being placed in the major requirements, major concentration or track.

To access previously completed forms and any documents that were attached, click on the HTML icon (see Screen Shot 10) to access the form and embedded links to documents. Download and save the documents for later access.

Approved Document

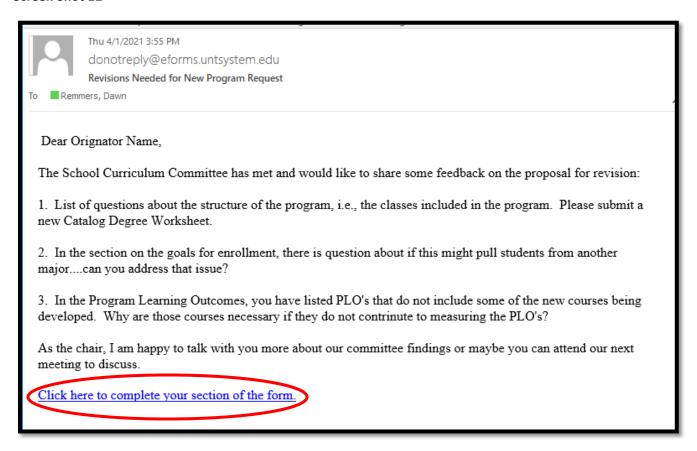
When a document has been reviewed and approved by an approver/committee chair, the Originator will receive a message like this:



Return for Revision

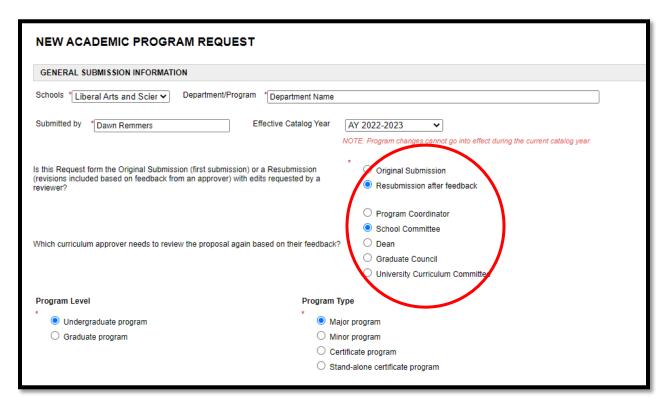
In the case that reviewers recommend revisions to the request before approving the document, they will "Return for Revision" and provide detailed comments to help the Originator improve the submission. For example, see Screen Shot 12.

Screen Shot 12



• "Click here to complete your section of the form" and it will take you back to the form that was submitted allowing the opportunity to revise the document based on the feedback.

Be sure to mark this version as a "Resubmission after feedback" and mark the approver who
requested the revisions (Screen Shot 13).



- All of the radial buttons, check boxes, and text boxes in the form can now be edited (with the exception of the "Submitted by" as this form is tied to the email of the Originator).
- Address the concerns shared by the reviewers. If there are questions related to the written feedback, please reach out to the reviewer for further conversation before making any changes.
- As a result of the feedback, the Originator may need to revise some of the uploaded documents. Simply click "Delete file" (see Screen Shot 14) and the original file will be removed. The Upload file button will populate so that a new file can be added. It is a good idea to name the files by version so that reviewers can see that this is a new document.
- Once all of the edits have been completed, Click "Submit" at the bottom of the page to start the routing of the form with the revised material.

Catalog Degree Requirements Upload a copy of the Catalog Degree Requirements Worksheet that reflects all of the Changes requested in this form. HELPFUL HINT: Use the current degree plans in the current academic catalog as the basis for the layout and headings for the new worksheet (not the Advising Worksheets). This document will be used to update the next catalog so accuracy and alignment with the request form is imperative. New Courses being proposed to support this new program? If so, please list them all here. "Course 1 Course 2 Course 3 "New Course Request form 10-01-2019.pdf Delete file

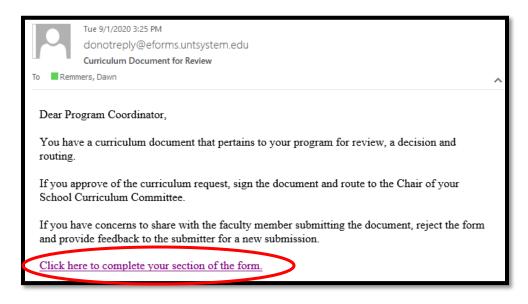
ROLE OF PROGRAM COORDINATOR (PC)

Review of Request Forms

For each Request form, a PC will receive an email prompting review of a new Request form.

Click on **Click here to complete your section of the form** to access the Request form.

Screen Shot 15



Queue Access and Navigation

PCs can also access multiple Request forms from their Dynamic Forms queue.

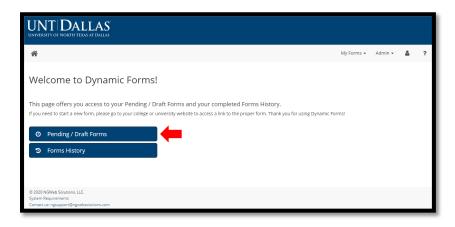
Here are some tips for accessing and navigating the queue:

Log-In to Dynamic Forms:

https://qafederation.ngwebsolutions.com/sp/startSSO.ping?PartnerIdpId=https://sso.unt.edu/idp/shibbolethattps://dynamicforms.ngwebsolutions.com/MyForms/StudentHome.aspx

Use your EUID and password as log in credentials (same as needed to get into your email).

Click on Pending/Draft Forms.

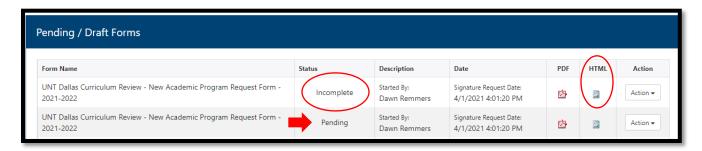


This will take the user to a queue of all documents currently in play (see Screen Shot 17).

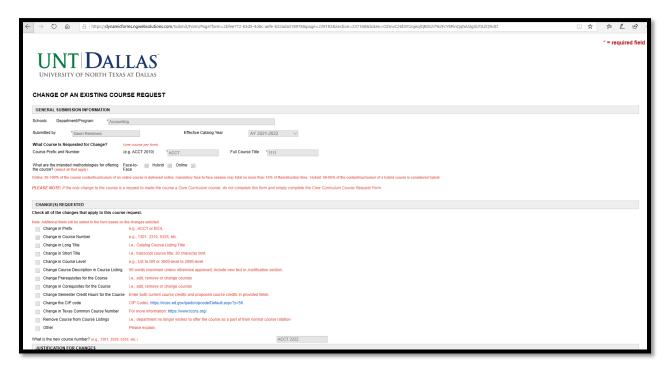
- All Request forms marked INCOMPLETE in the Status column need review and a decision action:
 Signature to Approve and route forward or Return for Revision. Once a PC has completed a decision action the incomplete document will disappear from the queue...however, a pending version of that document will remain.
- **PENDING** Request forms are a draft version of any forms that a user is assigned to review at some point in the workflow process. The Pending file stays in the Pending /Draft Forms queue until the final action of the Dean After University Committee Review to complete the workflow.
- To review a Request form and all of the upload documents within the request, click on the HTML
 version of the document. This allows a user to review the form and provides live links to the
 uploaded documents for review and downloading if needed. The PDF version of the form will only
 allow a user to review the form.

To complete a decision action, click the **Action** dropdown button and select **Complete Form**.

Screen Shot 17



This will open the Request form for review of the form content and any uploaded documents attached to the form. See example in Screen Shot 18.



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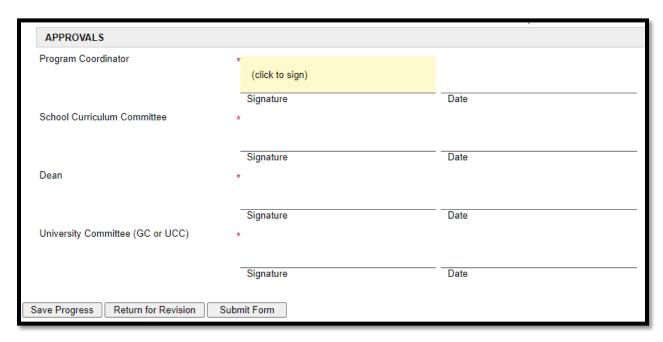


At the bottom of the document, users have the option to: 1) sign the document, which approves and routes it forward to the next reviewer or 2) return the document to the Originator for revisions.

How to Approve a Request Form

Scroll to the bottom of the document to the section for APPROVALS.

Screen Shot 19



Click on the shaded area (click to sign).

Users should enter their first and last names.

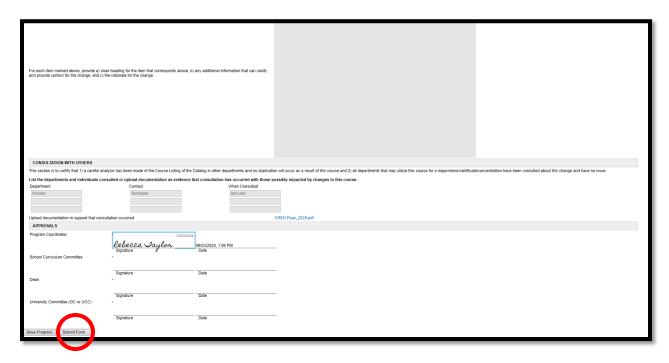
Click on Sign Electronically. Do not click on Opt out and print as it will disrupt routing.

Screen Shot 20



Then users will see a version of their signature on the form.

Screen Shot 21



Next, click on **Submit Form**.



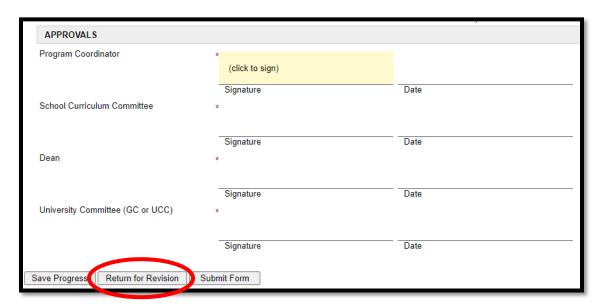
Finally, click Yes.

The Request form will then be routed to the next approver and also send an email to the Originator that approval has been given by this level of review.

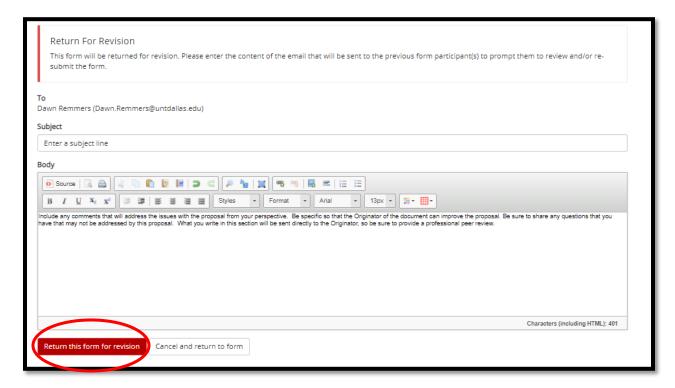
How to Return a Request Form for Revision

Scroll to the bottom of the document and click on Return for Revision.

Screen Shot 23

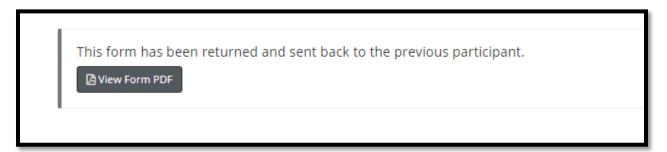


An "email" form will pop-up for completion.



- Enter a distinctive subject line to alert the Originator that review and revision is needed.
- Provide detailed comments in the body that will allow the Originator to improve the request and resubmit.
- FYI. When the form is returned, the Originator will be able to edit the current request form within the system and will not have to re-enter all of information, so providing specific feedback for specific sections of the form will be very helpful.
- Once comments are entered, click the red button for **Return this form for revision**.
- Screen Shot 25 shows a successful return:

Screen Shot 25



Review of Resubmissions

When a document is returned for revision, the Originator has to mark the Request form as a Resubmission after Review and then the approver requesting the revisions. :

Is this Request form the Original Submission or a Resubmission with edits from a reviewer?		Original Submission Resubmission after Review
If this is a resubmission, which level needs to review again?	0	Program Coordinator School Committee Dean Review UCC GC

If the PC is not the level of resubmission, approve quickly and allow the document to route through without extensive review at this level.

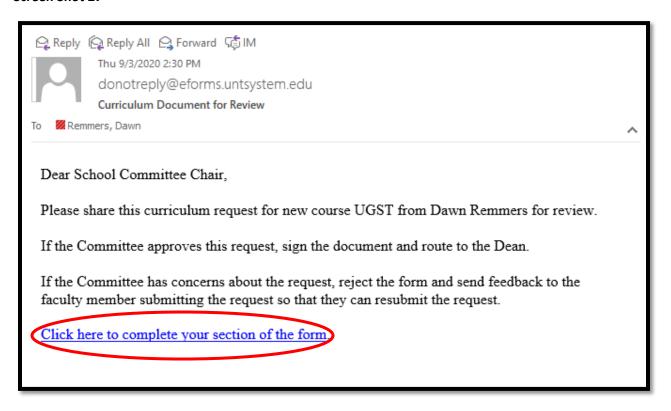
ROLE OF THE SCHOOL COMMITTEE

Review of Request Forms

For each form received for you to review, the Chair of the school committee will receive an email prompting review of a new Request form.

Click on **Click here to complete your section of the form** to access the Request form.

Screen Shot 27



Queue Access and Navigation

The Chair can also access multiple Request forms from their Dynamic Forms queue. Chairs will also have to download copies of the Request forms and uploaded documents, so familiarity with the queue is important.

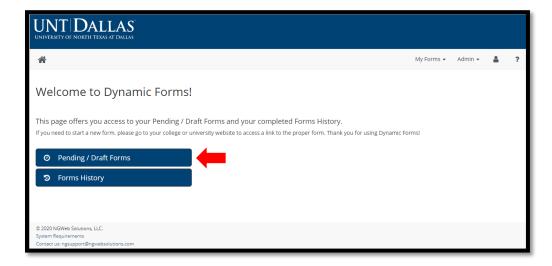
Here are some tips for accessing and navigating the queue:

Log-In to Dynamic Forms:

https://qafederation.ngwebsolutions.com/sp/startSSO.ping?PartnerIdpId=https://sso.unt.edu/idp/shibbolethattps://dynamicforms.ngwebsolutions.com/MyForms/StudentHome.aspx

Use your EUID and password as log in credentials (same as needed to get into your email).

Click on Pending/Draft Forms.



This will take the user to a queue of all documents currently in play (see Screen Shot 29).

- All Request forms marked **INCOMPLETE** in the Status column need review and a **decision action**: Signature to Approve and route forward or Return for Revision.
- **PENDING** Request forms are a draft version of any forms that a user is assigned to review at some point in the workflow process. The Pending file stays in the Pending/Draft queue until the final action of the Dean After University Committee Review to complete the workflow.

Users who are Chairs of a committee will have to download copies of the Request forms and the attached uploaded documents so that they can share with the members of their committee via a platform like Microsoft Teams.

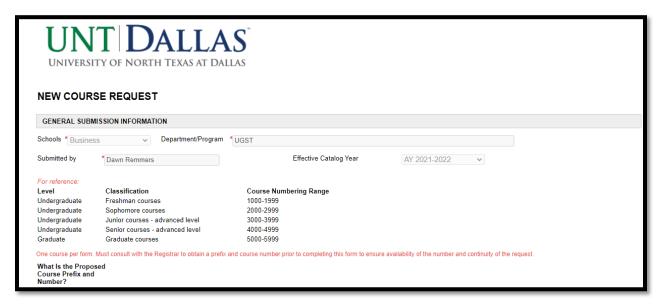
- For the copy of the Request form, download a **PDF version of the document.**
- Then, click on the **HTML version of the document**. This allows the user to access the live links to the uploaded documents for downloading (see Screen Shot 30 for uploaded documents example).
- Tip Using a naming convention for the Request form and uploaded files that makes it obvious the
 files that are connected to a Request form will make it easier to share with your committee
 members.

Screen Shot 29

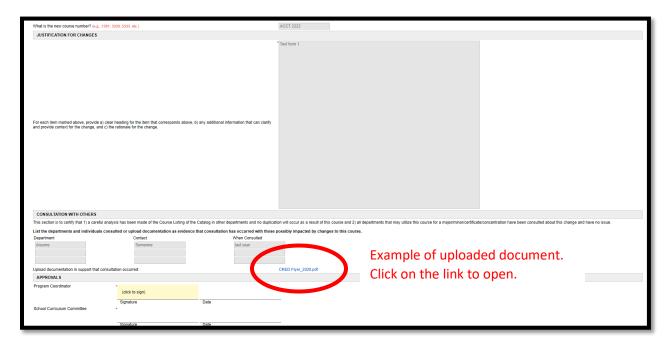


To review complete a decision action, Click the Action dropdown button and select Complete Form.

This will open the Request form for review of the form content and any uploaded documents attached to the form as seen in Screen Shot 30.



...



At the bottom of the document, users have the option to: 1) sign the document, which approves it and moves it forward to the next reviewer or 2) return the document to the Originator for revisions.

How to Approve a Request Form

Scroll to the bottom of the document to the section for Approvals. (see Screen Shot 31).

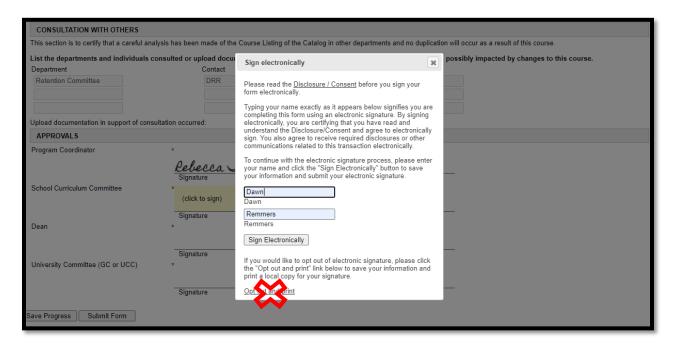
Click on the shaded area – (click to sign).

·		Tiles over 20 IVID Will flot be accepted
APPROVALS		
Program Coordinator	*303	3333834
	Dawn Lemmers	04/06/2021, 2:23 PM
	Signature	Date
School Curriculum Committee	*	
	(click to sign)	
	Signature	Date
Dean	*	
	Signature	Date
University Committee (GC or UCC)	*	
	Signature	Date
ave Progress Return for Revision	Submit Form	

Users should enter their first and last names.

Click Sign Electronically. Do not Opt Out and print as it will disrupt routing.

Screen Shot 32



The signature will then populate.

APPROVALS			
Program Coordinator	*323439:	3531	
School Curriculum Committee	Rebecca Jaylor Signature	09/03/2020, 2:30 PM Date	
	Dawn Lemmers Signature	09/03/2020, 1:45 PM Date	
Dean	*		
University Committee (GC or UCC)	Signature *	Date	
	Signature	Date	

Click **Submit Form** at the bottom of the page.

Screen Shot 34

Upload documentation in support of consultation occurred:	WellConnect faculty handout.pdf	
APPROVALS Program Coordinator *	Confirm form submission Please sign the form to verify your approval.	×
School Curriculum Committee * * * * * * * *		Yes
Signature Dean *		
Signature University Committee (GC or UCC) *		

Click YES.

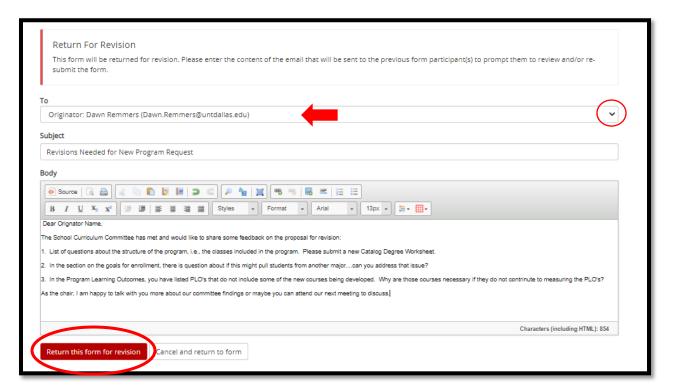
The Request form will then be routed to the next approver and also send an email to the Originator that approval has been given by this level of review.

How to Return a Request Form for Revision

Scroll to the bottom of the document and click on Return for Revision.

APPROVALS		
Program Coordinator	*3038333834	
	Dawn Lemmers Signature	- 04/06/2021, 2:23 PM Date
School Curriculum Committee	* (click to sign)	- Date
Dean	Signature *	Date
University Committee (GC or UCC)	Signature *	Date
	Signature	Date
Save Progress Return for Revision Su	bmit Form	

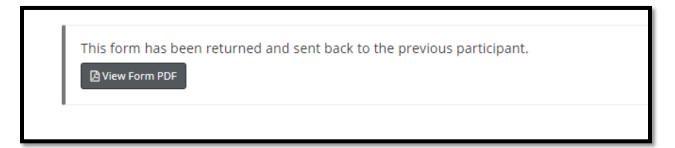
An "email" form will pop-up for completion.



- In the Return for Revision page, be sure to select the Originator in the drop down menu
- Enter a distinctive subject line to alert the originator that review and revision is needed.
- Provide detailed comments in the body that will allow the Originator to improve the request and resubmit.
- FYI. When the form is returned, the Originator will be able to edit the current request form within the system and will not have to re-enter all of the information, so providing specific feedback for specific sections of the form will be very helpful.

• Once comments are entered, click the red button for **Return this form for revision.**

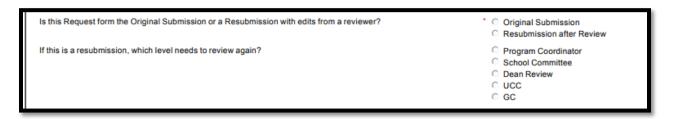
Screen Shot 37



Review of Resubmissions

When a document is resubmitted with edits, the Originator has to mark the Request form as a Resubmission after Review:

Screen Shot 38



If it is a resubmission, the committee with the recommended edits is marked. If the School Committee is not the level of resubmission, approve quickly and allow the document to route through without committee review.

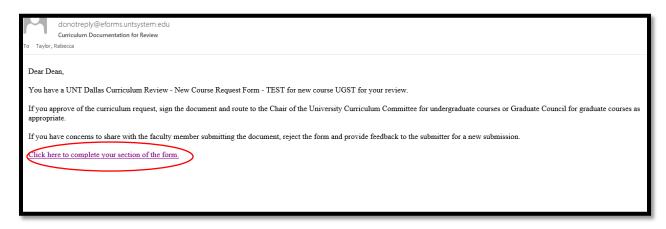
ROLE OF THE DEAN REVIEW

Review of Request Forms

For each form submitted for review, the Dean will receive an email prompting review of a new Request form.

Click on **Click here to complete your section of the form** to access the Request form.

Screen Shot 39



Queue Access and Navigation

Deans can also access multiple Request forms from their Dynamic Forms queue.

Here are some tips for accessing and navigating the queue:

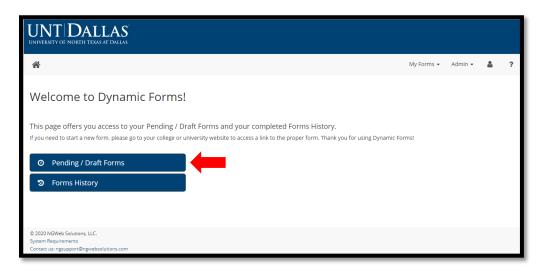
Log-In to Dynamic Forms:

 $\frac{https://qafederation.ngwebsolutions.com/sp/startSSO.ping?PartnerIdpId=https://sso.unt.edu/idp/shibbolethattps://sso.unt.edu/idp/shibbolethattps://sso.unt.edu/idp/shibbolethattps://dynamicforms.ngwebsolutions.com/MyForms/StudentHome.aspx$

Use your EUID and password as log in credentials (same as needed to get into your email).

Click on Pending/Draft Forms.

Screen Shot 40



This will take the user to a queue of all documents currently in play (see Screen Shot 41).

- All Request forms marked INCOMPLETE in the Status column need review and a decision action:
 Signature to Approve and route forward or Return for Revision. Once a Dean has completed a decision action, the incomplete document will disappear from the queue....however, a pending version of that document will remain.
- **PENDING** Request forms are a draft version of any forms that a user is assigned to review at some point in the workflow process. The Pending file stays in the Pending/Draft Forms queue until the final action of the Dean After University Committee Review to complete the workflow.
- To review a Request form and all of the uploaded documents within the request, click on the HTML version of the document. This allows a user to review the form and provides live links to the uploaded documents for review and downloading if needed. The PDF version of the form will only allow the user to review and download the form.

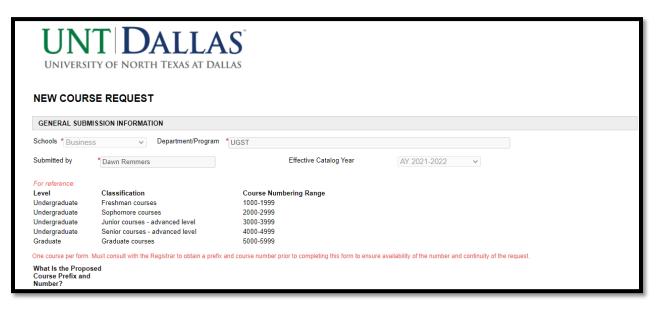
To complete a decision action, click the **Action** dropdown button and select **Complete Form.**

Screen Shot 41

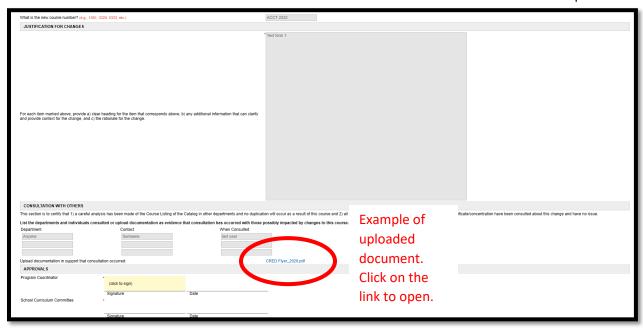


This will open the Request form for review of the form content and any uploaded documents attached to the form. See example in Screen Shot 42.

Screen Shot 42



•••

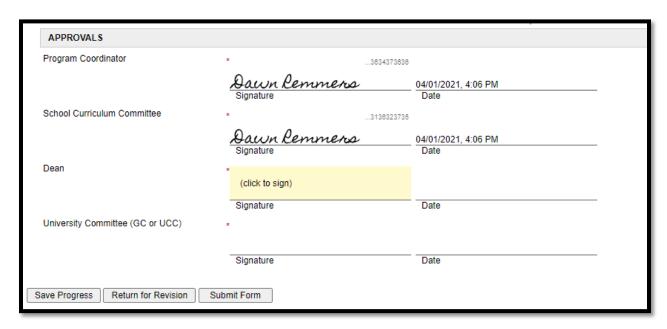


At the bottom of the document, users have the option to: 1) sign the document, which approves and routes it forward to the next reviewer or 2) return the document to the Originator for revisions.

How to Approve a Request Form

Scroll to the bottom of the document to the section for APPROVALS.

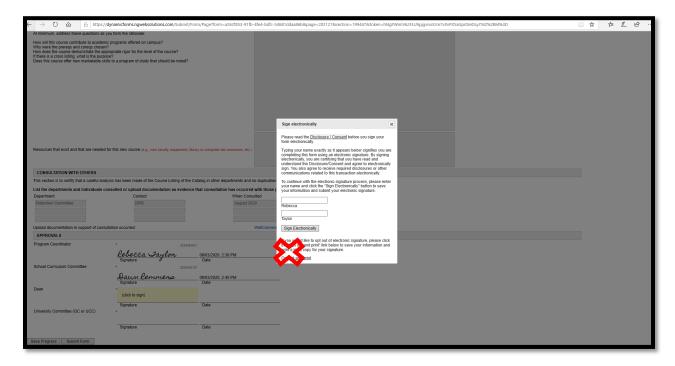
Screen Shot 43



Click on the shaded area (click to sign).

Users should enter their first and last names.

Click on Sign Electronically. Do not click on Opt out and print as it will disrupt the routing.



Then users will see a version of their signature on the form.

Screen Shot 45



Next, click on Submit Form.

		m/Page?form=a262f853-91fb-4fe4-bdfc-5	d681ddaa86b8:page=2021278:section=1994478:toke	n=hNgFWmh%2FLUhpjgvnoXJm7vXvP3	(5aGpr0JeDLyJT6Z%2BM%3D	□ ☆	た & ∟
All minimum, address these questions as a will will will be course contible by a section. Why were the present and cortect chosen How you were the present and cortect chosen How does the course demonstrate the app if there is a cross sisting, what is the purpose the course offer new multi-clable soil.	programs offered on campus?						
Resources that exist and that are needed f	or this new course (e.g., new faculty, equipment, libra	ry or computer lab resources, etc.)					
CONSULTATION WITH OTHERS			Confirm form submission	×			
	risk has been made of the Course Listing of the Co nsuited or upload documentation as evidence t Contact DRR	hat consultation has occurred with those p When Consulted August 2020		Yes			
APPROVALS	and occurred.	YYERGOTINEC	racony namouspur				
Program Coordinator School Curriculum Committee	Lebecca Taylor Signature	- 09/03/2020, 2:30 PM Date					
Dean	Dawn Lemmers Signature	- 09/03/2020, 2:45 PM Date					
University Committee (GC or UCC)	Rebecca Jaylon Signature	09/03/2020, 1:53 PM Date					
Save Progress Submit Form	Signature	Date					

Finally, click YES.

The Request form will then be routed to the next approver and also send an email to the Originator that approval has been given by this level of review.

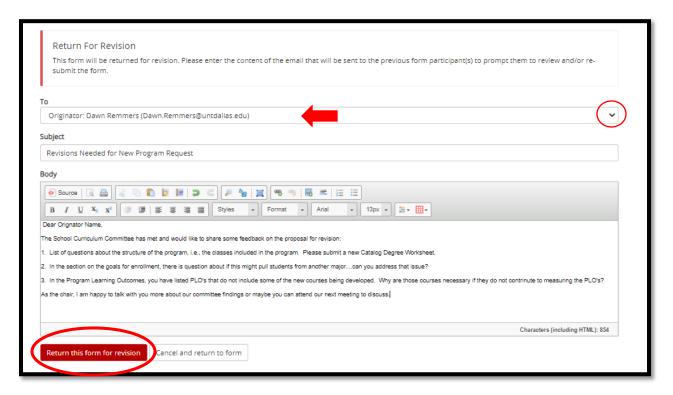
How to Return a Request Form for Revision

Scroll to the bottom on the document and click on Return for Revision.



An "email form will pop-up for completion.

Screen Shot 48



- In the Return for Revision page, be sure to select the Originator in the drop down menu
- Enter a distinctive subject line to alert the Originator that review and revision is needed.
- Provide detailed comments in the body that will allow the originator to improve the request and resubmit.
- FYI. When the form is returned, the Originator will be able to edit the current request form within the system and will not have to re=enter all of the information, so providing detailed feedback on specific sections of the form will be very helpful.
- Once comments are entered, click the red button for **Return this form for revision**.
- Screen Shot 25 shows a successful return.

Screen Shot 49



Review of Resubmissions

When a document is returned for revision, the Originator has to mark the Request form as an Original Submission or a Resubmission:

Is this Request form the Original Submission or a Resubmission with edits from a reviewer?		Original Submission Resubmission after Review
If this is a resubmission, which level needs to review again?	0	Program Coordinator School Committee Dean Review UCC GC

If the Dean is not the level of resubmission, approve quickly and allow the document to route through without extensive review at this level.

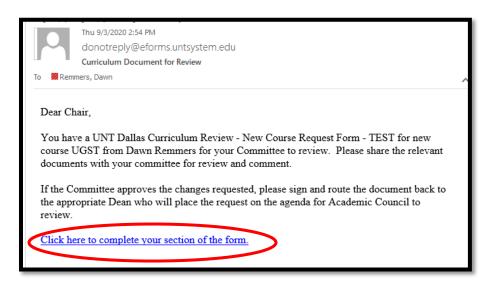
ROLE OF THE UNIVERSITY COMMITTEE

Review of Request Forms

For each Request form, the Chair will receive an email prompting review of a new Request form.

Click on Click here to complete your section of the form to access the Request form.

Screen Shot 51



Queue Access and Navigation

The Chair can also access multiple Request forms from their Dynamic Forms queue.

Here are some tips for accessing and navigating the queue:

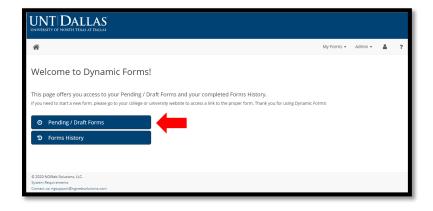
Log-In to Dynamic Forms:

https://qafederation.ngwebsolutions.com/sp/startSSO.ping?PartnerIdpId=https://sso.unt.edu/idp/shibbolethattps://dynamicforms.ngwebsolutions.com/MyForms/StudentHome.aspx

Use your EUID and password as log in credentials (same as needed to get into your email).

Click on Pending/Draft Forms.

Screen Shot 52



This will take the user to a queue of all documents currently in play (see Screen Shot 53).

- All Request forms marked **INCOMPLETE** in the Status column need review and a **decision action**: Signature to Approve and route forward or Return for Revision.
- **PENDING** Request forms are a draft version of any forms that a user is assigned to review at some point in the workflow process. The Pending file stays in the Pending/Draft queue until the final action of the Dean After University Committee Review to complete the workflow.

Users who are Chairs of a committee will have to download copies of the Request forms and the attached uploaded documents so that they can share with the members of their committee via a platform like Microsoft Teams.

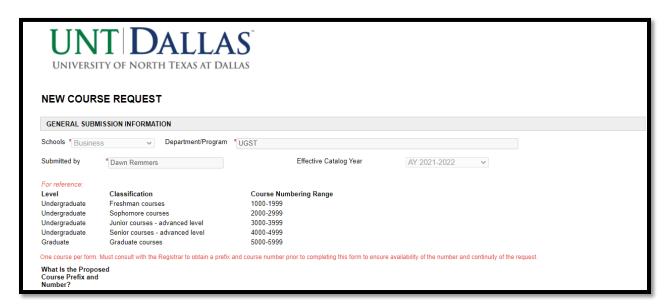
- For the copy of the Request form, download a PDF version of the document.
- Then, click on the **HTML version of the document.** This allows the user to access the live links to the uploaded documents for downloading (see Screen Shot 30 for uploaded documents example).
- Tip Using a naming convention for the Request form and uploaded files that makes it obvious the
 files that are connected to a Request form will make it easier to share with your committee
 members.

To complete a decision action, click the Action dropdown button and select Complete Form.

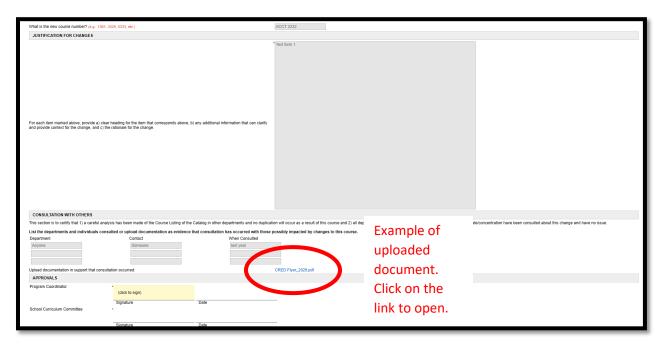
Screen Shot 53



This will open the Request form for review of the form content and any uploaded documents attached to the form. See Screen Shot 54 for an example.



...

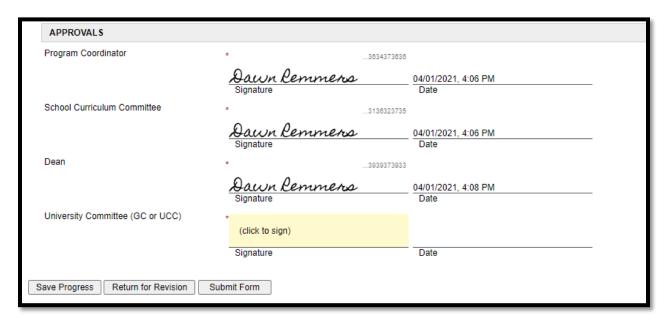


At the bottom of the document, users have the option to: 1) sign the document, which approves and routes to forward to the next reviewer or 2) return the document to the Originator for revisions.

How to Approve a Request Form

Scroll to the bottom of the document to the section for APPROVALS.

Screen Shot 55



Click on the shaded area (click to sign).

Users should enter their first and last names.

Click on **Sign Electronically.** Do not click on **Opt out and print** as it will disrupt routing.

CONSULTATION WITH OTHERS			
This section is to certify that a careful anal	ysis has been made of the	Course Listing of the Catalog in other departments and no duplicat	ion will occur as a result of this course.
List the departments and individuals co		Sign electronically	possibly impacted by changes to this course.
Department Retention Committee	Contact DRR	Please read the <u>Disclosure / Consent</u> before you sign your form electronically.	
Upload documentation in support of consu APPROVALS Program Coordinator	ultation occurred:	Typing your name exactly as it appears below signifies you are completing this form using an electronic signature. By signing electronically, you are certifying that you have read and understand the Disclosure/Consent and agree to electronically sign. You also agree to receive required disclosures or other communications related to this transaction electronically.	
School Curriculum Committee	Rebecta Signature * Dawn Len Signature	To continue with the electronic signature process, please enter your name and click the 'Sign Electronically' button to save your information and submit your electronic signature. Dawn	_
Dean	*	Remmers	
University Committee (GC or UCC)	Signature * (click to sign) Signature	Sign Electronically If you would like to opt out of electronic signature, please click the "Opt out and print" link below to save your information and print a local copy for your signature. Opt	_
Save Progress Submit Form			

The users will see a version of their signature on the form.

Screen Shot 57

Program Coordinator	*3234093531
School Curriculum Committee	Eelecta Jaylon 0903/2020, 2:30 PM Signature Date
	Oatun Cemmeros 09/03/2020, 2 45 PM Signature Date
Dean	9032313332
University Committee (GC or UCC)	<u>Eelecca Jaylon</u> Signature Date -3331505027 -3317505027
	Date Oglo3/2020, 1:58 PM
ave Progress Submit Form	

Next, click on Submit Form.

Screen Shot 58

This section is to certify that a careful and	alysis has been made of the	Course Listing of the C	Satalog in other departments ar	nd no duplication will occur as a r	esult of this course.
ist the departments and individuals c		entation as evidence			ed by changes to this course.
Department Retention Committee	Contact		When Co August		
Retention Committee	DRR		August		
Jpload documentation in support of cons	ultation occurred:	WellCor	nnect faculty handout.pdf		
APPROVALS		Confirm form subn	nission	×	
Program Coordinator	*		to verify your approval.		
	Rebecca -	riease sign the form	to verily your approval.		
	Signature				
School Curriculum Committee	*				
	Dawn Len		No, go back	Yes	
	Signature				
Dean	*	30323133	32		
	Rebecca S	aylor	09/03/2020, 2:53 PM		
	Signature		Date		
University Committee (GC or UCC)	*	33313636			
	Dawn Lem	mers	09/03/2020, 1:58 PM		
	Signature		Date		

Finally, click Yes.

The Request form will then be routed to the next approver and also send an email to the Originator that approval has been given by this level of review.

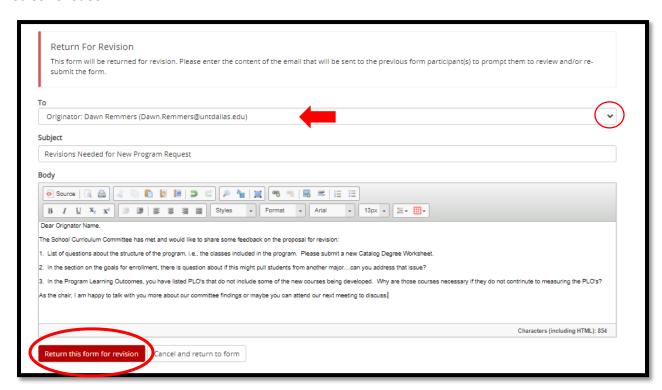
How to Return a Request Form for Revision

Scroll to the bottom of the document and click on Return for Revision.

Screen Shot 59



An "email" form will pop-up for completion.



- In the Return for Revision page, be sure to select the Originator in the drop down menu
- Enter a distinctive subject line to alert the Originator that review and revision is needed.

- Provide detailed comments in the body that will allow the originator to improve the request and resubmit.
- FYI. When the form is returned, the Originator will be able to edit the current request form within the system and will not have to re=enter all of the information, so providing detailed feedback on specific sections of the form will be very helpful.
- Once comments are entered, click the red button for **Return this form for revision**.
- Screen Shot 25 shows a successful return.

Review of Resubmissions

When a document is resubmitted, the Originator has to mark the Request form as Resubmission after Review:

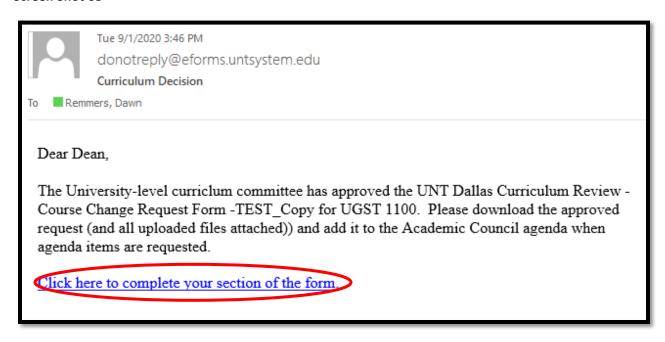
Is this Request form the Original Submission or a Resubmission with edits from a reviewer?		Original Submission Resubmission after Review
If this is a resubmission, which level needs to review again?	0	Program Coordinator School Committee Dean Review UCC GC

ROLE OF THE DEAN AFTER UNIVERSITY COMMITTEE

Once a document has been approved by UCC or GC, the Dean takes the final steps to end the workflow and download the documents for the Academic Council agenda.

Deans will get an email like Screen Shot 54 when the university committee has approved the Request form.

Screen Shot 63



Queue Access and Navigation

Deans can also access multiple Request forms from their Dynamic Forms queue.

Here are some tips for accessing and navigating the queue:

Log-In to Dynamic Forms:

https://qafederation.ngwebsolutions.com/sp/startSSO.ping?PartnerIdpId=https://sso.unt.edu/idp/shibbolethattps://dynamicforms.ngwebsolutions.com/MyForms/StudentHome.aspx

Use your EUID and password as log in credentials (same as needed to get into your email).

Click on **Pending/Draft Forms.**



This will take the user to a queue of all documents currently in play (see Screen Shot 65).

- All Request forms marked **INCOMPLETE** in the Status column need review and a **decision action**: Signature to Approve and route forward or Return for Revision.
- **PENDING** Request forms are a draft version of any forms that a user is assigned to review at some point in the workflow process. The Pending file stays in the Pending/Draft queue until the final action of the Dean After University Committee Review to complete the workflow.

Deans will need to download documents to add to the Academic Council Agenda on behalf of their school. For a copy of the Request form, download a **PDF version of the document.**

- Then, click on the **HTML version of the document.** This allows the user to access the live links to the uploaded documents for downloading (see Screen Shot 30 for uploaded documents example).
- Tip Using a naming convention for the Request form and uploaded files that makes it obvious the
 files that are connected to a Request form will make it easier to share with your committee
 members.

To complete a decision action, click the **Action** dropdown button and select **Complete Form.**

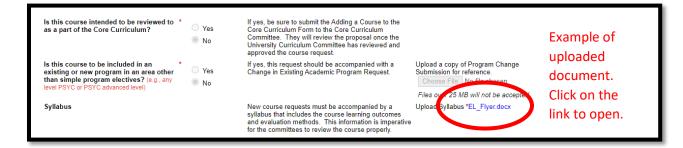
Screen Shot 65



This will open the Request form for review of the form content and any uploaded documents attached to the form. See example in Screen Shot 66.

UNT DALLAS UNIVERSITY OF NORTH TEXAS AT DALLAS NEW COURSE REQUEST							
GENERAL SUBI	MISSION INFORMATION						
Schools * Busine Submitted by	Department/Program * Dawn Remmers	UGST Effective Catalog Year	AY 2021-2022 V				
For reference: Level Undergraduate Undergraduate Undergraduate Undergraduate Graduate	Classification Freshman courses Sophomore courses Junior courses - advanced level Senior courses - advanced level Graduate courses	Course Numbering Range 1000-1999 2000-2999 3000-3999 4000-4999 5000-5999					
One course per form	. Must consult with the Registrar to obtain a pref	ix and course number prior to completing this form to ens	ure availability of the number and continuity of the request.				
What Is the Propo Course Prefix and Number?							

...



Click on the live links to open the document and download so that you can share all materials with Academic Council. There may be several documents depending on the type of Request form.

Naming Convention for Files

Please use the following naming convention for documents related together so that you can easily add them to the Academic Council agenda, and members of Academic Council can see which documents are related:

Type of form_Course/Program_Document type

- Type of form = New Course or New Program or Change Course or Change Program
- Course = ACCT#### or Program = Sociology
- Document type = e.g. Form...Syllabus.... Consultation documents....Catalog Degree
 Worksheet...Program Change Submission

For example, if there was a New Course Request for Psychology, you might name associated documents as such:

- NewCourse_PSYC4399_Form
- NewCourse_PSYC4399_Syllabus
- NewCourse_PSYC4399_ProgramChangeSubmission
- NewCourse_PSYC4399_Consultation

This will allow all members of the Academic Council to see what documents belong to each other and if there are possibly any missing documents. For instance, a New Course cannot be submitted without a syllabus, but could be submitted without Consultation or a Program Change Submission if the course was only an elective and did not change the major.

Add the documents to the MS Teams site for the Academic Council agenda for the appropriate date of the meeting.

Final Action to Complete the Workflow

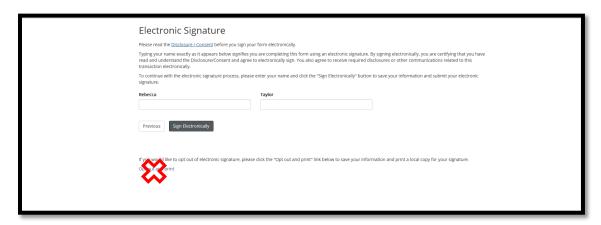
Once the documents have been downloaded and named per the naming convention, click on **Action** and select **Complete Form** in the drop down menu in Screen Shot 56.

Screen Shot 67

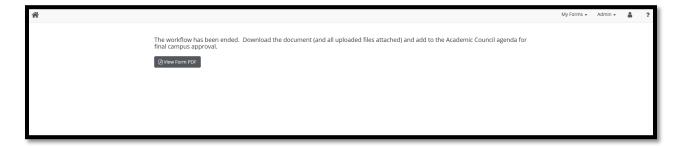


Scroll to the bottom of the form and click Next.

Screen Shot 68



Enter your name and click Sign Electronically. Do not click on Opt out and print.



This is the end of this document in the workflow. It will allow the document to move out of all of the approvers' queues as a **Pending status** Request form and into the History folder when this step is completed.

COMPLETING THE DECLARATION OF INTENT TO PROPOSE A NEW ACADEMIC PROGRAM

Steps to Complete the eForm

- 1. Click the appropriate form link on the Curriculum Review Resources website.
- 2. Sign on with UNT Dallas EUID and password to get to this screen.



3. Complete the form. At the end you can either SAVE PROGRESS to return to it later or SUBMIT FORM when you are ready to send it on for review.



4. Click YES



5. The final screen will look like this, allowing you to click on VIEW FORM PDF where you can view your submission and download it for your records.

This form has been successfully submitted. You will receive guidance from Academic Affairs soon.

☑ View Form PDF

6. You will also receive a confirmation email of submission.