The attached reports represent the investment portfolio of the University of North Texas at Dallas for the period ending February 29, 2012, and are in compliance with Chapter 2256 of the Public Funds Investment Act and the Investment Strategy expressed in the System’s Investment Policy.

Wayne Usty
CFO/VP Finance & Administration

4/4/12
Date

Carolyn M. Whitlock
Manager, Treasury Services

3/23/2012
Date
UNIVERSITY OF NORTH TEXAS AT DALLAS
INVESTMENT PORTFOLIO SUMMARY
For The Period Ending 02/29/12

These reports are prepared in accordance with the Texas Public Funds Investment Act, Government Code 2256. These reports are in full compliance with the Investment Policy and Strategy established for the University of North Texas and the Public Funds Investment Act.

As of February 29, 2012 UNT at Dallas' portfolio had a book value and market value of $6.5 million. Of this amount, $5.6 million was held in local government investment pools, with $0.25 million in TexPool, $0.8 million in Texas Term and $4.5 million in TexStar. The Wells Fargo Repurchase Sweep account held $0.9 million.

As of February 29, 2012 the portfolio had a weighted average maturity of 1 day and a daily average yield to maturity of 0.09%. On an accrual basis the portfolio earned $444.16 during this month. The tables below summarize the portfolio as of February 29, 2012.

UNT at Dallas' portfolio yield did change from 0.08% to 0.09%. Bond proceeds from the Series 2009A issue were invested in the TexStar local government investment pool for the Dallas Campus Building II.

<table>
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<th>Total Portfolio Summary</th>
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<tr>
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<tr>
<td>Current Month 02/29/2012</td>
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<tr>
<td>Book Value</td>
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<tr>
<td>Market Value</td>
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<tr>
<td>Market Value %</td>
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<td>Earned Income</td>
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</tbody>
</table>

Portfolio Composition by Issuer

University of North Texas at Dallas
Investment Portfolio
As of February 29, 2012

- TexPool General Fund, $256,183, 4%
- Texas Term Restricted Capital Funds, $833,638, 13%
- TexSTAR General Fund, $4,475,077, 99%
- Repurchase, $904,947, 14%
- TexStar Restricted Capital Funds, $29,048, 0%